

Section 1332 of the Patient Protection and Affordable Care Act (PPACA) State Innovation Waivers – Reinsurance Waiver Quarterly Report

Reporting Instructions: Use the following template to capture data for quarterly 1332 waiver grant reporting, as specified in 45 CFR 155.1324(a), and referenced in your grant specific terms and conditions (STC). Quarterly reports are due 60 days following the end of each calendar quarter.

STATE:

A. GRANTEE INFORMATION			
1. Reporting Period End Date March 31, 2023		2. Report Due Date May 31, 2023	
3. 1st Quarterly Report <input checked="" type="radio"/>	2nd Quarterly Report <input type="radio"/>	3rd Quarterly Report <input type="radio"/>	4. Federal Agency and Organization Element to Which Report is Submitted Consumer Information & Insurance Oversight (CCIIO)
5. Federal Grant Number Assigned by Federal Agency SIWIW200014	6a. DUNS Number 082406534		6b. EIN 81-0302402
7. Recipient Organization Name Montana State Auditor, Commissioner of Securities and Insurance			
Address Line 1 840 Helena Ave			
Address Line 2			
Address Line 3			
City Helena	State MT		Zip Code 59601
Zip Extension		8. Grant Period Start Date January 1, 2020	
9. Grant Period End Date December 31, 2024			
10. Other Attachments (attach other documents as needed or as instructed by the awarding Federal agency) Montana Reinsurance Program Quarterly Operational Report as of 3/31/2023.			

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B. REPORT CERTIFICATION	
11. Certification: I certify to the best of my knowledge and belief that this report is correct and complete for performance of activities for the purposes set forth in the award documents.	
11a. Typed or printed name and title of Authorized Certifying Official Mary Belcher, Deputy State Auditor Office of the Commissioner of Securities and Insurance	11b. Signature of Authorized Certifying Official
11c. Telephone (area code, number, and extension) (406) 444-3467	11d. E-mail address mary.belcher@mt.gov
11e. Date report submitted (month/day/year) May 31, 2023	
C. PROGRESS OF SECTION 1332 WAIVER - General	
<p>12. Provide an update on progress made in implementing and/or operating the approved 1332 waiver.</p> <p>(1) Operational Expenses. All operational expenses have been paid from draws on the federal grant. Runout claims for the 2022 program year, which are pending reimbursement to carriers, will be funded by a combination of state funds and federal grant funds. These claims were submitted by January 31, 2023 to the administrator and they will be paid upon completion of audit. Please see the attached operational report dated 3/31/2023 for more detail.</p> <p>(2) Updates to the Plan of Operation. There were no changes to the Plan of Operation during first quarter 2023. Updates to the Plan of Operation will be included in the Q2 report .</p> <p>(3) Cost Containment. The CSI currently requires health insurers doing business in Montana to file an annual report disclosing their utilization review plan and activities. A summary of the agency's review of the filed reports for the 3 carriers that participate in the Montana marketplace was provided in the annual report filed March 31, 2023.</p> <p>(4) CSI reported 2022 assessment collections of \$9,883,000.</p>	

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13. Describe any implementation and/or operational challenges, including plans for and results of associated corrective actions. After the first quarter, only report on changes and/or updates, as appropriate.

The Montana Reinsurance Association has not faced any implementation or operational challenges.

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D. POST-AWARD FORUM <i>(for Quarter Post-Award Forum was held)</i>
<p>14. Was the date, time, and location of the Post-Award Forum advertised 30 days in advance?</p> <p><input checked="" type="radio"/> Yes</p> <p><input type="radio"/> No</p>
<p>15. State website address where Post-Award Forum was advertised</p> <p>reinsurance.mt.gov - posted on March 17, 2023</p>
<p>16. Date Post-Award Forum took place</p> <p>April 27, 2023 10:00 am MT</p>
<p>17. Summary of Post-Award Forum, held in accordance with §155.1320(c), including all public comments received and actions taken in response to concerns or comments.</p> <p>No public comment received.</p>
<p>18. Other Attachments (attach other documents as needed pertaining to Post-Award Form</p> <p>Please see attached minutes from the Public Forum.</p>