

Section 1332 of the Patient Protection and Affordable Care Act (PPACA) State Innovation Waivers – Reinsurance Waiver Quarterly Report

Reporting Instructions: Use the following template to capture data for quarterly 1332 waiver grant reporting, as specified in 45 CFR 155.1324(a), and referenced in your grant specific terms and conditions (STC). Quarterly reports are due 60 days following the end of each calendar quarter.

STATE:

A. GRANTEE INFORMATION			
1. Reporting Period End Date 3/31/2024		2. Report Due Date 5/30/2024	
3. 1st Quarterly Report <input checked="" type="radio"/>	2nd Quarterly Report <input type="radio"/>	3rd Quarterly Report <input type="radio"/>	4. Federal Agency and Organization Element to Which Report is Submitted Consumer Information & Insurance Oversight (CCIIO)
5. Federal Grant Number Assigned by Federal Agency SIWIW200014	6a. DUNS Number 082406534		6b. EIN 81-0302402
7. Recipient Organization Name Montana State Auditor, Commissioner of Securities and Insurance			
Address Line 1 840 Helena Avenue			
Address Line 2			
Address Line 3			
City Helena	State MT		Zip Code 59601
Zip Extension		8. Grant Period Start Date January 1, 2020	
9. Grant Period End Date December 31, 2024			
10. Other Attachments (attach other documents as needed or as instructed by the awarding Federal agency) Montana Reinsurance Program Quarterly Operational Report as of 3/31/2024			

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B. REPORT CERTIFICATION	
11. Certification: I certify to the best of my knowledge and belief that this report is correct and complete for performance of activities for the purposes set forth in the award documents.	
11a. Typed or printed name and title of Authorized Certifying Official Andrew J. Cziok, Legal Counsel Office of the Montana Commissioner of Securities and Insurance	11b. Signature of Authorized Certifying Official
11c. Telephone (area code, number, and extension) 406-444-3467	11d. E-mail address Acziok@mt.gov
11e. Date report submitted (month/day/year) May 30, 2024	
C. PROGRESS OF SECTION 1332 WAIVER - General	
<p>12. Provide an update on progress made in implementing and/or operating the approved 1332 waiver.</p> <p>(1) Operational Expenses - All 2024 operational expenses have been paid from draws on the federal grant. Please refer to attached Quarterly Operational Report for details.</p> <p>Eligible carriers must submit their reimbursement requests for the 2023 benefit year by August 15, 2024. After careful review of those submissions, reimbursement for claims will be paid in the fourth quarter using a combination of state funds and federal grant funds.</p> <p>(2) Updates to the Plan of Operation - There were no changes to the Plan of Operations during first quarter 2024. Updates to the Plan of Operation will be included in the second quarter report. The Montana Reinsurance Board did approve 2025 reinsurance parameters at a May 7, 2024 board meeting. The 2025 parameters will be added to the Plan of Operations as follows:</p> <ul style="list-style-type: none"> * Attachment point: \$40,000 * Reinsurance cap: \$91,000 * Coinsurance: 60% <p>(3) Cost Containment - The Office of the State Auditor (SAO) requires health insurers doing business in Montana to file an annual report disclosing their utilization review plan and activities. This report is due March 1st of each year. A summary of the agency's review of the filed reports was provided in the annual report filed March 27, 2024.</p>	

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(4) 1332 Waiver Extension - The SAO and Montana Reinsurance Association (MRA) held two public hearings for the purpose of gathering input on a proposed extension of Montana's Section 1332 Waiver program. One hearing was specifically to hear from Montana's Native American tribes, and the second hearing was for the general public. Notice to Montana's tribes was delivered via a letter to each tribal office and was included on the MRA website. Public notice was also posted on the MRA website. There was no tribal or public attendance at either forum.

SAO, MRA, and the Governor of Montana submitted the waiver extension application to the Departments of Treasury and Health and Human Services on May 17, 2024, and are currently awaiting feedback.

(5) The SAO and MRA received notification of one board member change that will occur in 2024. The current board member will be retiring from his position at Allegiance Life and Health Insurance Company, a subsidiary of Cigna Healthcare, a participating member of the MRA. This position is appointed by the SAO in accordance with Mont. Code Annotated 33-22-1306(b). The SAO is pursuing a new appointment; an update will be provided in quarterly reports until a new member is appointed.

13. Describe any implementation and/or operational challenges, including plans for and results of associated corrective actions. After the first quarter, only report on changes and/or updates, as appropriate.

The Montana Reinsurance Association has not faced implementation or operational challenges in Q1 2024.

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D. POST-AWARD FORUM

(for Quarter Post-Award Forum was held)

14. Was the date, time, and location of the Post-Award Forum advertised 30 days in advance?

Yes

No

15. State website address where Post-Award Forum was advertised

not applicable

16. Date Post-Award Forum took place

The post-award forum will be scheduled within 60 days of the 2024 Notice of Award.

17. Summary of Post-Award Forum, held in accordance with §155.1320(c), including all public comments received and actions taken in response to concerns or comments.

SAO and MRA have not yet received this year's notice of award, but will schedule the post-award forum when that is received. The Non-Competing Continuing Application was submitted through GrantSolutions per the Departments' new policy on April 29, 2024.

18. Other Attachments (attach other documents as needed pertaining to Post-Award Form)